

1 RICHARD W. ESTERKIN (California Bar No. 70769)
 2 ASA S. HAMI (California Bar No. 210728)
 3 MORGAN, LEWIS & BOCKIUS LLP
 300 South Grand Avenue
 Twenty-Second Floor
 Los Angeles, CA 90071-3132
 4 Tel: 213.612.2500
 Fax: 213.612 2501
 5 e-mail: resterkin@morganlewis.com
 e-mail: ahami@morganlewis.com

6 ROBERT P. GOE (California Bar No. 137019)
 7 GOE & FORSYTHE
 8 660 Newport Center Drive, Suite 320
 Newport Beach, California 92660
 Tel.: 949.467.3780
 9 Fax: 949.721.0409
 e-mail: rgoe@goeforlaw.com

10 Attorneys for
 11 SCC Acquisition Corp.

12 UNITED STATES BANKRUPTCY COURT

13 DISTRICT OF NEVADA

14 In re:
 15 USA COMMERCIAL MORTGAGE
 COMPANY,
 16 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

17 In re:
 18 USA CAPITAL REALTY ADVISORS, LLC,
 19 Debtor.

Chapter Number: 11

20 In re:
 21 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 22 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

23 In re:
 24 USA CAPITAL FIRST TRUST DEED FUND,
 LLC,
 25 Debtor.

**REQUEST FOR SPECIAL NOTICE
 (SCC ACQUISITION CORP.)**

26 In re:
 27 USA SECURITIES, LLC,
 28 Debtor.

[No Hearing Required]

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Securities, LLC
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA First Trust Deed Fund, LLC

1 TO ALL INTERESTED PARTIES AND TO THEIR ATTORNEYS OF RECORD:

2 SCC Acquisition Corp. ("SCC"), an interested party, hereby requests:

3 1. That it be served with copies of any and all documents and pleadings filed or
4 lodged in the above-captioned matters, including but not limited to any and all notices, petitions,
5 applications, motions, orders and injunctions;

6 2. That it receive timely notice of the date, time and place of any and all hearings
7 scheduled in this matter; and

8 3. That it receive timely notice of the existence of any and all deadlines or time limits
9 for filing claims, for asserting the rights of an interested party or for making objections to
10 proposed orders or transactions in this matter, together with any forms that it must use in order to
11 file such claims, assert such rights or make such objections.

12 The above-described copies, notices and forms shall be provided to SCC as follows:

13 Richard W. Esterkin
14 Asa S. Hami
15 MORGAN, LEWIS & BOCKIUS LLP
16 300 South Grand Avenue
17 Twenty-Second Floor
18 Los Angeles, California 90071-3132
19 Telephone: 213-612-2500
20 Facsimile: 213-612-2501
21 e-mail: resterkin@morganlewis.com
22 e-mail: ahami@morganlewis.com

23 and

24 Robert P. Goe
25 GOE & FORSYTHE
26 660 Newport Center Drive, Suite 320
27 Newport Beach, California 92660
28 Tel.: 949.467.3780
Fax: 949.721.0409
e-mail: rgoe@goeforlaw.com

Dated: February 6, 2007

By /s/ Asa S. Hami

Asa S. Hami (CA State Bar No. 210728)
MORGAN, LEWIS & BOCKIUS LLP
300 South Grand Ave., 22nd Floor
Los Angeles, CA 90071-3132
Tel: 213-612-2500

29 Attorneys for SCC Acquisition Corp.